Sap flow and trunk maximum daily shrinkage (MDS) measurements for diagnosing water status of *Populus euphratica* in an inland river basin of Northwest China

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ABSTRACT

Using sap flow flux density and trunk maximum daily shrinkage (MDS) as the main plant-based water stress indicators and combined with soil salinity parameters and plant population characteristics, water statuses of *Populus euphratica* were diagnosed. Based on these parameters, optimal groundwater depth for maintaining the development of natural *P. euphratica* were explored in middle and lower reaches of the Tarim River. When excluding the impact of soil salinity and climatic factors, our results demonstrated that sap flow flux density in *P. euphratica* decreases with increase groundwater depth and that such a negative correlation is significant. It also showed that MDS has a significant positive correlation with groundwater depth. When the water table depth reached 4.5-5.0 m, our study showed a significant reduction in sap flow flux density changes of *P. euphratica* apparent and increasing MDS, indicating that the growth of *P. euphratica* is under drying stress, and the plant adapts to the environment through reducing transpirational water consumption by self-regulation. When water table is in the range of 4-6 m, the populations characteristics (coverage, density and frequency) of *P. euphratica* under different groundwater depth reached the maximums. We conclude that groundwater depth between 4.5 and 5.0 m is the optimum restoring *P. euphratica* and its ecosystem in the middle and lower reaches of the Tarim River. Copyright © 2013 John Wiley & Sons, Ltd.

KEY WORDS groundwater depth; P. euphratica; sap flow flux density; trunk shrinkage; riparian forest

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INTRODUCTION

Climate aridity and scarcity of water resources are a historical and recurring characteristic in Northwest China. In arid and semi-arid ecosystems, water is the limiting resource for plant growth (Snyder and Williams, 2003). In inland river basins of Northwest China, riparian forests are occupied by drought-tolerant tree species that rely on shallow groundwater for establishment, growth and transpiration. Therefore, depth of groundwater can intuitively reflect the water conditions across the region and directly affect plant distribution, growth, population development, stability of ecosystem and even the survival of oasis. (Zhao et al., 2003; Chen et al., 2004; Liu et al., 2005; Chen et al., 2006; Liu et al., 2006; Ruan et al., 2007; Wang et al., 2007; Hao et al., 2009). Knowledge of how vegetation responds to the heterogeneity in water supply (heterogeneity in groundwater depth) is necessary for predicting the survival and growth of vegetation in varying environment (Carter and White, 2009). Information on how

vegetation adapts to different groundwater depth is critical for predicting vegetation survival, growth and water use, which, in turn, has important impacts on site hydrology (Carter and White, 2009).

Riparian vegetation is sensitive to changes in hydrological regimes (Horton et al., 2001a). During the long process of evolution, adaptive mechanisms to changing groundwater conditions have evolved in desert plants. Although many scholars have studied the responses of the physiological characteristics of plants, such as plant water potential, proline, malondialdehyde, peroxidase, abscisic acid, photosynthesis and other physiological indicators, there are few studies on the changes of sap flow and maximum daily shrinkage (MDS) in response to groundwater depth changes, i.e. the depth of the water table. Previous studies indicated that plant transpiration correlates well with soil water conditions. When soil moisture changes, plant controls water loss through active regulation on transpiration. With an increase in water stress, plant transpiration rate decreases, and MDS increases (Ortuno et al., 2006; Conejero et al., 2007; Xie et al., 2008; Yuan et al., 2008). This is the physiological mechanism of selfregulation, through which plants adapt to the environment. Changes in plant transpiration are directly linked to the vital signs of plants, and the changes can reflect the plant status and

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response to the water conditions. Measurements of sap flow and MDS are currently considered as the most accurate method to determine the status of plant transpiration (Wullschleger *et al.*, 1998; Ortuno *et al.*, 2004; Velez *et al.*, 2007; Ortuno *et al.*, 2010; Conejero *et al.*, 2011) Therefore, the study on the characteristic sap flows and MDS in plants under different groundwater conditions can reflect the response and adaptation of transpiration in surface plants to changes in the water table depth.

This study was performed by monitoring the sap flow and MDS in a major constructive species of desert riparian forests, P. euphratica, in the middle and lower reaches of the Tarim River. Water table depth, vegetation survey and data from an analysis of soil salinity were used to diagnose water status of *P. euphratica* in the inland river basin of Northwest China. Our objectives are (1) to examine the response of P. euphratica to groundwater depth using sap flow and MDS as water status indicators, (2) to evaluate the feasibility of obtaining baselines for these parameters for use in diagnosing water status and (3) to ascertain the optimal depth of water table for maintaining the growth and reproduction of natural P. euphratica in the middle and lower reaches of the Tarim River and to provide a scientific basis for the restoration and reconstruction of damaged ecosystems in the arid inland river basin.

MATERIALS AND METHODS

Site description

The study area is located in the middle and lower reaches of the Tarim River in China, from Yingbazha of Luntai County to Taitema Lake of Ruoqiang County, with a total length of 826 km, of which the middle part is from Yingbazha to Qiala, and the lower part is from Qiala to Taitema Lake (Figure 1). This area is an extremely arid region, with scarce precipitation and intensive evaporation. Mean annual precipitation is less than 50 mm, whereas the average annual evaporation is 2500-3000 mm. The existence and survival of ecosystems along the river and in the region depend on both river and groundwater. A continuous arbor, shrub and herb vegetation zone of varying width is formed along the river, where *P. euphratica* is the only tree species, Tamarix spp., Lycium ruthenicum and Halimodendron halodendro are the main shrubs, and Phragmites communis, Poacynum hendersonii, Alhagi sparsifolia, Karelinia caspica and Glycyrrhiza inflata are the major herbs. Due to extensive land and water development in the upstream of the Tarim River, there is only seasonal stream flow in the middle reach each year, and while the 321 km river course downstream from the Daxihaizi reservoir has been basically drying up since 1972 due to the gradually dwindling water supply, which resulted in an increased groundwater depth. Water table depth downstream of Yingsu dropped to 8-12 m (Chen et al., 2003b; Chen et al., 2011). Degeneration of the desert riparian forest with P. euphratica as the major constructive species has occurred since 1980s (Xu et al., 2004).

Experimental design

From Yingbazha to Taitema Lake, 14 plants ecological monitoring sections were set up along the aqueduct in the middle and lower reaches of the Tarim River. The monitoring sections were located at MA: Shajilike, MB: Shazihe, MC: Wusiman, MD: Aqik, ME: Tieyizi, LA: Akedun, LB: Yahepumahan, LC: Yingsu, LD: Abudale, LE: Kaerdayi, LF: Tugemailai, LG: Alagan, LH: Yiganbujima and LI: Kaogan (Figure 1). Four to six groundwater monitoring wells, which are with a certain distance apart according to the growth and distribution of the vegetation, were placed perpendicular to the river course at each section. A total of 74 groundwater monitoring wells were placed in the 14 sections, and 74 corresponding permanent vegetation survey plots were also established to monitor the change of water table depth and the response of surface vegetation to groundwater at both banks of the middle and lower reaches of the Tarim River.



Figure 1. Study area and location of the monitoring sections in the middle and lower reaches of the Tarim River.

Measurements

Sap flow was measured throughout the experiment by the compensation heat-pulse technique (SF300, Greenspan technology Pty Ltd., Australia). According to the growth and distribution of P. euphratica, seven sampling sites were selected at five typical sections, including MA: Shajilike, MD: Aqike, LB: Yahepumahan, LC: Yingsu and LG: Alagan. Considering the long duration of river drying up and the severe drought stress at the downstream region, two monitoring sites with different distances from the main axis of the river course were set up in the downstream sections in LB: Yahapumahan and LG: Alagan. Unsheltered P. euphratica plants of the same age, similar diameter, similar canopy breadth and straight trunk were selected as the sampling subjects, and three trees at each of the sample sites were selected. In August 2008, during a sunny weather, sap flow was continuously monitored daily using three sets of four probes of SF300 heat-pulse sap flow metres (Greenspan technology Pty Ltd., Australia). Because total sap flow flux and sap flow rate vary with diameter at breast height (DBH) and crown width at different plots, they are unsuitable for comparison between trees. Instead, sap flow flux density $(L \text{ cm}^{-2} \text{ h}^{-1})$, which reflects the sap flow flux and sap flow rate per unit flux area, facilitate the comparison among trees with different DBHs. Therefore, sap flow flux density was used as an indicator in the present study to compare and analyse the sap flow of P. euphratica at different monitoring sections.

Micrometric trunk diameter fluctuations were measured throughout the experimental period in three trees per treatment, with a set of linear variable displacement transducers (Dendrometer DD, Ecomatik Ltd., Germany.) attached to the trunk, with a bracket made of Invar, an alloy of Ni and Fe with a thermal expansion coefficient close to zero. Measurements were taken every 30 min by a data logger. Trunk MDS was obtained from maximum and minimum daily trunk diameter.

Air temperature (*Ta*) (ATH-2, PhyTech Ltd., USA.), soil temperature (*T_s*.) (SMS-2M, PhyTech Ltd., USA.), leaf temperature(*T_l*) (LT-2M, PhyTech Ltd., USA.), relative humidity (*RH*) (ATH-2, PhyTech Ltd., USA.) and wind velocity (*V_w*) (010C-1, PhyTech Ltd., USA.) were simultaneously collected every 10 min using an automatic weather station (ICT International Pty. Ltd., Australia.).

Water level in the groundwater monitoring wells at each study section was recorded every other month using the conductivity method. Water table depth used in the present study was the average groundwater level collected from July to September, 2008.

Vegetation survey was performed in August 2008, during the same period of sap flow monitoring. 74 fixed vegetation plots at different sections through the middle and lower reaches of the Tarim River were surveyed for quantitative indices, such as the number of *P. euphratica* plants, plant height, crown width, DBH, and niche breadth. Niche breadth was estimated using the Levins index (Levins, 1968). Water table depth was divided into four gradients of 2–4, 4–6, 6–8 and 8–10 m. Trend of the changes corresponding to different groundwater depth gradients in the parameters of the *P. euphratica* population, such as coverage, frequency (the percentage of plant-appearing plots among the entire plots) and density, was analysed to better understand the impact of the water table depth on the growth of *P. euphratica*.

Soil profiles of 1.6 m, located 0.5 m from the sampling tree was exposed and divided into six layers of 0-5, 5-15, 15-30, 30-50, 50-80 and 80-120 cm. Soil samples from each layer were collected and brought into laboratory for measurements of total soluble salts after drying out. Meanwhile, distribution of *P. euphratica* root along the vertical direction of soil profile ranging from 0 to 140 cm was surveyed by sampling every 20 cm. Root morphological parameters, such as root surface area, diameter and length density, were measured using a WinRHIZO root scan analysis system (Regent, Canada).

RESULTS

Relationships among sap flow, maximum daily shrinkage and groundwater depth

Analysis of the changes of sap flow and MDS of *P. euphratica* at different groundwater depth indicates that the changes of the sap flow flux density and MDS in *P. euphratica* are significant related to groundwater depth in the middle and lower reaches of the Tarim River. Sap flow flux density decreases with the increase of groundwater depth and MDS diminution with the ascend of the groundwater depth (Figure 2), indicating the potent impact of the groundwater depth on the sap flow of *P. euphratica* in middle and lower reaches of the Tarim River.

Relationships among sap flow, maximum daily shrinkage and meteorological factors

We analysed the correlation of sap flow flux density and MDS of *P. euphratica* with the daily averages of a variety



Figure 2. Relationship among sap flow flux density, maximum daily shrinkage of *P. euphratica* and groundwater depth in the middle and lower reaches of the Tarim River.

of environmental factors and the corresponding water table depths. Our results indicated that the sap flow flux density and MDS of *P. euphratica* are significantly correlated with water table depth, with correlation coefficient of -0.89 and 0.81, respectively, whereas the correlations with the meteorological factors are not significant (Table I).

Relationship among sap flow, maximum daily shrinkage and soil salinity

The effect of soil salinity stress is primarily exerted on plant roots. Preliminary analysis of the vertical distribution of P. euphratica roots in this study indicates that fine roots are mainly distributed 60-100 cm below the surface (Figure 3), accounting for 63% of the total root length density of fine roots ($d \le 5 \text{ mm}$) in the soil layer ranging from 0 to 140 cm. Because fine roots are the major wateruptake roots to plant, we analysed the partial correlation between average soil salinity in the fine-root-enriched layer (50-120 cm) at each monitoring section and the corresponding sap flow and MDS of P. euphratica and the groundwater depth to determine the main factor that causes the changes in the sap flow flux density and MDS. Our correlation analysis indicated that both groundwater depth and soil salinity are significantly correlated with sap flow and MDS of P. euphratica. However, when water table depth was used as a control variable, our partial correlation analysis revealed that the correlation coefficient between soil salinity and sap flow or MDS are 0.31 (P=0.56) and 0.43 (P=0.52), respectively, indicating that salinity has a little effect on sap flow and MDS.

Relationship between goundwater depth and population characteristics of P. euphratica

The coverage, frequency and density of *P. euphratica* under different groundwater depth were calculated and analysed based on the survey data from 74 vegetation plots. Figure 4 shows certain trend of changes in the coverage, frequency and density of *P. euphratica* population with different water table depth at each monitoring section in the

middle and lower reaches of the Tarim River. The coverage, frequency and density of *P. euphratica* population increase when groundwater depth is between 2-6 m, decrease rapidly when groundwater depth reaches 6-8 m, and slowly declines after the groundwater depth reaches 8-10 m. The coefficients of niche breadth at different groundwater table depths exhibit the same trend (Table II). The inflection point of *P. euphratica* population characteristics appears when water table depth reaches 4-6 m, indicating that growth of *P. euphratica* is under stress, which led to the corresponding changes in the population



Figure 3. Vertical and horizontal distribution of fine root $(d \le 5 \text{ mm})$ length density (cm cm⁻³) (mean ± SD, n=3) of *P. euphratica*.



Figure 4. The relationship between population characteristics of *P. euphratica* (mean \pm SD, *n* = 10)and groundwater depth in the middle and lower reaches of the Tarim River.

	Sap flow flux density	MDS	Vw	RH	$T_{\rm a}$	$T_{\rm s}$	T_1
MDS	0.67*	_	_			_	
Vw	-0.21	-0.34					
RH	0.21	-0.42	-0.65				
Ta	-0.14	0.35	0.69	-0.99 * *			
T_{s}	-0.11	0.23	0.71	-0.92^{**}	0.94**		
T_1	0.28	0.31	0.74	-0.76*	0.83*	0.82*	_
Groundwater depth	-0.89^{**}	0.81**	0.14	-0.34	0.27	0.27	-0.11

Table I. Pearson correlation among sap flow flux density, maximum daily shrinkage, and groundwater depth.

MDS, maximum daily shrinkage.

*p < 0.05.

**p < 0.01 (two-tailed).

SpeciesCoefficients of the niche breadth0-22-4 m4-6 m6-8 m8-10 m>10 mPopulus euphratica19.7414.586.793.77-

Table II. Coefficients of niche breadth at different groundwater depth.

characteristics. These data are consistent with the results from Liu *et al.* (2006) and Hao *et al.* (2009).

Significant changes of sap flow flux density and maximum daily shrinkage in P. euphratica

Analysis of sap flow flux density and MDS in P. euphratica at different water table depth indicated that in this extremely arid desert environment, the rate of change in sap flux density in P. euphratica varied with groundwater depth. Figure 5 shows that the changes of sap flow flux density are large when water table depth is in the ranges of 2.75–4.01 m and 4.01–4.41 m. A drastic decline in sap flow flux density was observed when groundwater depth is in the 4.41–4.99 m range. Although sap flow flux density slightly rebounded at ranges of 4.99-6.52 m and 6.52-7.33 m, the extent of this change is small, and the change is even small when groundwater depth is in the range of 7.33–7.82 m. Overall, when water table depth is greater than 4.41 m, the rate of changes in sap flow flux density of P. euphratica becomes smaller. When groundwater depth is greater than 4.99 m, stem maximum daily amount of shrinkage has a considerable increase. Significant changes in the density and MDS of P. euphratica within a specific ranges of groundwater depth, to a certain extent, reflect the level of drought stress.

DISCUSSION

Although many studies indicated significant effects of meteorological factors on plant sap flow and MDS, most of these conclusions were drawn under same-site conditions and without considering the effect of groundwater depth (Zhang *et al.*, 2004; Chang *et al.*, 2006; Ortuno *et al.*,



Figure 5. Relationship among sap flow density changes, maximum daily shrinkage and groundwater depth in the middle and lower reaches of the Tarim River. (mean \pm SD, n = 3).

2006; He et al., 2007; Duan et al., 2008; Zhou et al., 2008b; Liu et al., 2009). In the present study, each monitoring site had a sunny weather during the study period, and the difference in daily average temperature and intensity of solar radiation at each study section exhibiting similar is relatively small. Therefore, the effect of meteorological factors on sap flow and MDS of P. euphratica can be basically ruled out, which was also confirmed by the correlation analyses of both sap flow flux density and MDS of P. euphratica with water table depth and daily environmental factors (Table I). Sap flow flux density and MDS of *P. euphratica* are significantly correlated with water table depth (P < 0.01). A possible explanation for this correlation is that under the same site condition, plant sap flow and MDS are strongly influenced by meteorological factors, whereas for P. euphratica grown under different water table depths, the sap flow flux density and MDS are mainly controlled by groundwater depth, with a relatively small impact from the meteorological factors.

Salinity also exerts physiological stress onto plants, and increased salinity often leads to a decrease in net photosynthetic rate, transpiration rate and stomatal conductance in plants, and thus affecting sap flow rate (Chen et al., 2003a; Qiu et al., 2006; Zhang et al., 2008; Ke et al., 2009). Fine roots of a plant are the mainly roots that absorb water, and soil salt exerts its effect only after entering the plant in soluble form with water through its root system. Therefore, it is reasonable to use salinity data collected from the soil layers rich in fine roots to analyse the effect of salinity on the change in the sap flow and MDS of P. euphratica. When water table depth was used as the control variable, the correlations between soil salinity and P. euphratica sap flow flux density and MDS were found insignificant. However, when soil salinity was used as the control variable, the correlation between the water table depth and both sap flow flux density and MDS of P. euphratica became significant (P < 0.01). P. euphratica has been shown as one of the salt-tolerant plants, and it can grow normally in soil that has 1% salt content in the plough layer (Liu et al., 2008). In this study, the highest total salt content in the soil layer the range of 50–120 cm is only 5.39 g kg^{-1} , i.e. far short of 1%, and thus exerts no stress effect on the growth of P. euphratica, although soil salinity does elevate with the increase of groundwater depth. Therefore, the effect of soil salinity on P. euphratica sap flow and MDS can be ruled out, i.e. the most important factor affecting sap flow and MDS of P. euphratica in middle and lower reaches of Tarim River is ground water depth.

Physiological water-related characteristics, such as water potential, stomatal conductance, transpiration rate and net photosynthetic rate, of desert plants are responsive to water table depth (Horton et al., 2001b; Horton et al., 2001a; Zhao and Liu, 2006). Those studies demonstrated that with the increase in the water table depth, the growth and survival rates of the dominant species in a desert riparian forest decrease significantly, whereas the rate of canopy death increases; when the water table depth is over 3 m, the degenerations progress rapidly. Kranjcec et al. (1998) reported that both the growth rate of new branches and plant transpiration rate elevate with the increase in water table depth. The branch water potential of P. euphratica is closely related to water table depth in the middle and lower reaches of the Tarim River. When water table depth is over 4 m, the effect of groundwater on the survival of P. euphratica weakened gradually, and the branch water potential of P. euphratica elevated with the increase in groundwater depth. However, when water table depth is over 8 m, the branch water potential of P. euphratica showed no significant correlation with groundwater depth (Fu et al., 2004), indicating that 4 m is the inflection point for water table depth having an effect on the branch water potential in P. euphratica. Zhou et al. (2008a) demonstrated that the transpiration and net photosynthetic rates changed in P. euphratica in the middle and lower reaches of the Tarim River when the water table depth is over 4 m. PRO and ABA contents reflect stress level in plants. Chen et al. (2003b, 2004) observed that there are significant accumulations of PRO and ABA in P. euphratica leaves when water table depth is approximately 4 m.

The changes of sap flow flux density and MDS with the increase in the depth of shallow groundwater are physiological response of P. euphratica to water deficit. Tang et al. (2005) showed that under the condition of declining soil moisture, plants use ABA as a signalling substance to transmit the water stress signal to the leaves, and thereby regulate the stomatal conductance and reduce the transpirational water loss. These observations indicate that plants can physiologically sense external environment and actively adjust to it. Greater changes in sap flow flux density and MDS in P. euphratica were observed when water table depth was in the range of 2.75-4.41 m, reflecting the self-regulation and adaptation of plants to external water conditions. Under these conditions, leaf transpiration and net photosynthetic rates of P. euphratica are primarily regulated by stomatal limitation. However, when water table depth is greater than 4.41 m, leaf transpiration rate and net photosynthetic rate of P. euphratica are mainly regulated by non-stomatal limitation. Sap flow flux density significantly reduces and then tends to be stable, indicating that water and drought stresses are beyond the limit of stomatal adjustment, resulting in the insensitivity of sap flow to the depth of water table. P. euphratica prevents water loss by reducing sap flow to ensure its survival under drought conditions, which is evidenced by the fact that during drought environment in middle and lower reaches of the Tarim River, sap flow flux density of P. euphratica reduced with the increase of the depth of shallow groundwater and the increase of drought level. The change of sap flow flux density in P. euphratica was significantly attenuated when groundwater table depth dropped to 4.41-4.99 m, which reflected both the changes of plant physiological characteristics and the level of stress. Coverage, frequency and density of plant population are the basic quantitative indices directly reflecting the changes of vegetation growth (Liu et al., 2006). During the process of environmental degeneration, the effect of water stress on plants was manifested as a gradual reduction in those indices. The relationship between water table depth and the population characteristics of P. euphratica indicated that a water table depth of 4-6 m is the inflection point that led to the changes of population quantitative characteristics (coverage, frequency and density) of P. euphratica.

CONCLUSION

Our results demonstrated that significant correlations among sap flow, MDS and groundwater depth could be used as indicators to diagnose *P. euphratica* water status in the middle and lower reaches of the Tarim River, and to guide water management practices in the region. This study demonstrated that 4.5-5.0 m is the optimal groundwater depth for maintaining the development of natural *P. euphratica* in middle and lower reaches of the Tarim River, and the growth of *P. euphratica* is under stress when water table depth is greater than 5 m.

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